

2023 T1 QUESTIONNAIRE

PERSONAL INFORMATION

YOURSELF

First and Last Name: _____

Full Address: _____

Telephone #: _____

Email Address: _____

Social Insurance Number: _____

Date of Birth: _____

SPOUSE

First and Last Name: _____

Full Address (If different
from above) _____

Social Insurance Number: _____

Date of Birth: _____

CHILDREN

Number of Children
(under 18): _____

First and Last Name
(each child): _____

Date of Birth (each child): _____

Social Insurance Number
(each child): _____

MARITAL STATUS:

- ☐ Married ☐ Divorced ☐ Separated
☐ Single ☐ Widowed ☐ Living common-law

If status changed, please provide the date _____

OTHER:

	Y/N
Are you a Canadian Citizen	
Are you a US Citizen	
Did you own foreign property, including stocks and other investments, with a cost over \$100,000 CDN?	
Did you purchase a home in Canada during the year	
Did you sell your principal residence during the year	
Do you own a foreign life insurance policy (i.e. a policy outside of Canada)	
Did you have any transactions in cryptocurrency?	
Are you registered for CRA online mail	